

INVEST NOW

in cannabis and hemp

A GROWTH INVESTMENT



OPPORTUNITY TO PARTICIPATE IN

SilverLeaf Investments IPO with EasyEquities – ends 3 November 2022!

Background

After decades of legislation preventing Hemp and Cannabis from taking part in the mainstream economy across the globe, things are rapidly changing as more countries are easing legislation and enabling the cultivation and sale of cannabis, or cannabis derived products, which may create value for investors in the long term.

SilverLeaf Investments is South Africa's first cannabis investment fund that allows investors to be part of this fast-growing industry. The SilverLeaf fund is positioning itself across the full cannabis market's value chain and aims to be a major role player in the industry by changing the narrative around this transformative and misunderstood plant that was, until the end of the 19th century one of the most farmed crops in the world -for its medicinal uses as well as a myriad of industrial and commercial uses including textile, paper, canvas, food and nutritional additives....the list of uses extends into thousands of applications.



Since the United Nations recognised the many medicinal and curative uses of cannabis in 2020, the industry is making headlines globally as more and more new economic opportunities emerge. Globally, the industry is forecast to reach over \$100 billion by 2030, as more & more nations join the list of countries legalising and commercialising the cultivation of this plant and products derived from cannabis.

Cannabis has been high on South Africa's economic growth agenda and has featured in the President's 2021 and 2022 SONA addresses. President Ramaphosa stated in his 2022 SONA address that the industry has the potential to create 130 000+ jobs noting that favourable legislation is key to achieving this.

SilverLeaf Investments is committed to helping the SA government achieve their strategic development goals, which are:

- Increasing capital raising, which excitingly stimulates capital for new ventures and local investment
- Agriculture, Agri-processing, and beneficiation are the government's focus areas for job creation, rural economic development, and economic growth. Investing in SilverLeaf Investments Limited will be contributing to the development of the country.
- Encouraging community involvement, economic transformation, skills development, and SMME opportunities
- Increasing export opportunities, thereby bringing foreign exchange earnings into South Africa



SilverLeaf Investments is currently evaluating investments across the Cannabis and Hemp value chain and has identified numerous potential acquisition targets. Silverleaf has made one investment in a Medical Cannabis cultivation business and is in the final stages of making two new investments. The nascent cannabis and hemp industries both have extensive supply chains starting with seed genetics, cultivation, processing, products, distribution and all the attendant value-added services that would be offered by different providers.

The fund believes that by investing across the value chain, synergies can be achieved by creating a eco system whereby different businesses can work synergistically together. In so doing, the SilverLeaf team believe that we can build a successful fund that will deliver excellent returns for investors.

The SilverLeaf team is made up of people with extensive knowledge and experience in the Cannabis and Hemp industry in addition to broad collective business experience in numerous industries including retail and FMCG, technology, financial management, international selling, and marketing.



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investing
made easy

Easy, affordable,
safe investing for everyone



EasyEquities

EasyEquities

There are opportunities for both larger investors and the general public. **SilverLeaf Investments** recently embarked on an IPO in partnership with **EasyEquities** to offer the general public an opportunity to take a stake in this dynamic new industry.

As at 16 August 2022 over 2,200 investors have made investments into SilverLeaf which we believe demonstrates the attractiveness of the sector, and the trust placed in the SilverLeaf team.

To access the Easy Equities IPO's full Prospectus, [click here](#).

FULL PROSPECTUS

How to buy SilverLeaf shares?

SilverLeaf shares are available on the **EasyEquities app**, which can be downloaded from the [Google Play Store](#) or [Apple App Store](#).

OR

Visit the EasyEquities website www.easyequities.co.za to register or use the EasyEquities website link below:



REGISTER NOW

Step-by-step

1. Start by **registering an account** with EasyEquities
2. Once registered, select **Menu** top left-hand corner

Accessing the 'New Listing' on the EasyEquities app or website

1. **New Listings**
2. Select the **Silverleaf offer**
3. Select **your account**
4. Select **investment amount**
5. **Purchase your shares**

To access a short video tutorial to visually explain the above instructions [click here](#) or use the following link:



Other Video Tutorials

To access a short video on How to Buy Shares through EasyEquities [click here](#) or use the following link:



To access a short video on How do I Build a Diversified Portfolio [click here](#) or use the following link:



How much per share?

As per the prospectus, one Silverleaf share costs R1 000. However, for this exclusive Easy Equities IPO, you can invest any amount you wish by purchasing your shares on the Easy Equities platform.

Investments of R10 000 or more can be purchased directly should you prefer:

Alternatively, should you wish to invest in the amount of R10 000 or more, you can do so directly with Silverleaf Investments or via the website www.silverleafinvestments.co.za.

You'll need to complete the **Mandate and Application form** [click here](#), fill out, scan and return to cindyh@grovest.co.za. Once you have completed the documentation and deposited the amount you've chosen to invest, you will be issued with a share certificate.

A document titled "MANDATE AND APPLICATION ENTERED INTO BETWEEN SILVERLEAF INVESTMENTS LIMITED" with a signature line and a box for the investor's name. It includes a disclaimer at the bottom: "To be completed by Investor, willing to participate in the IPO through the Easy Equities platform for 1 000 Ordinary Shares in the amount of R10 000.00." The footer indicates "Page 1 of 1" and "Date: 2022/11/03".

Who to contact for more information

If you have any further questions or queries, please let us know on the following email address or use the contact form on the website www.silverleafinvestments.co.za. We will endeavour to answer them as promptly as we can!

Write to: invest@silverleafinvestments.co.za



